

Code STG
Company name South Logistics Joint Stock Company
Date 15/12/2015
Subject Report on the result of corporate bond issuance

Content:

South Logistics Joint Stock Company reported the result of corporate bond issuance as follows:

I. Information on bond issuance:

- Bond term: 06 years
- Issue volume: VND400 billion
- Bond type: corporate, non-convertible and secured bond
- Bond interest: floating rate, adjusted every 03 months, defined by the reference interest rate plus 3.5%/year
- Issue date: December 23, 2015
- Consulting firm: Vietnam Bank for Industry and Trade Securities Joint Stock Company (Vietinbanksc) – Hochiminh Branch.

II. List of bondholders:

Investor	Value (VND billion)	Issue date	Maturity date	Proportion
I. Domestic investors	400	December 23, 2015	December 23, 2021	100%
1. Institutional investors	400	December 23, 2015	December 23, 2021	100%
a. Credit institutions (*)	400	December 23, 2015	December 23, 2021	100%
b. Investment funds				
c. Securities companies				
d. Insurance companies				
e. Other institutions				
2. Individual investors				
II. Foreign investors				
1. Institutional investors				
a. Credit institutions (*)				
b. Investment funds				
c. Securities companies				

d. Insurance companies				
e. Other institutions				
2. Individual investors				
Total	400	December 23, 2015	December 23, 2021	100%

(*): Credit institutions: 01 credit institution – Vietinbank Hochiminh Branch